



Commonwealth of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

ELECTION COMMISSION
EVERETT, MA

File with: City or Town Clerk or Election Commission

Fill in Reporting Period: 2023 Dates: P 4: 53 Beginning Date: 1/1/23 Ending Date: 9/11/23

Type of Report: (Check one)
 8th day preceding preliminary 8th day preceding election 30 day after election year-end report dissolution

Katy Leigh Rogers
Candidate Full Name (if applicable)
Council at Large
Office Sought and District
78 Englewood Ave Everett, MA 02149
Residential Address
Telephone Number (optional):

Committee to Elect Katy Rogers
Committee Name
Patricia J. Rogers
Name of Committee Treasurer
78 Englewood Ave. Everett, MA 02149
Committee Mailing Address
Telephone Number (optional): 617-780-6638

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	\$ 150.00
Line 2: Total receipts this period (page 3, line 11)	\$ 5,975.00
Line 3: Subtotal (line 1 plus line 2)	\$ 6,125.00
Line 4: Total expenditures this period (page 5, line 14)	\$ 3,487.55
Line 5: Ending Balance (line 3 minus line 4)	\$ 2,637.45
Line 6: Total in-kind contributions this period (page 6)	\$ 139.86
Line 7: Total (all) outstanding liabilities (page 7)	\$ 1,000.00
Line 8: Name of bank(s) used:	<u>Everett Bank</u>

Affidavit of Committee Treasurer:
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.
Signed under the penalties of perjury: Patricia J. Rogers (Treasurer's signature) Date: Sept. 11, 2023

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee and no activity independent of the committee
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR Candidate with independent activity filing separate report
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Katy L. Rogers (Candidate's signature) Date: 9/11/23

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/28/23	Patricia J. Rogers 02149 78 Englewood Ave. Everett	1,000.00	Retired
4/13/23	Katy L. Rogers 02149 78 Englewood Ave. Everett	1,000.00	self-employed photographer + candidate
5/11/23	Daniel + Geraldine Carlin 15 Acorn Way Brewster, MA. 02631	250.00	Retired
5/10/23	Anthony DiPierro 02149 57 Sycamore St. Everett	100.00	
5/10/23	Matthew Judd 23 Mt. Vernon Park Apt 3 Malden, MA. 02148	100.00	
5/11/23	Chester Keller 178 River St. Haverhill, MA. 01832	100.00	
5/11/23	Lauren Culp 124 Waverly St. Everett, MA. 02149	250.00	A + E NETWORKS International Programming Coordinator
6/15/23	Stephanie Carberry 37 Plymouth St. #1 Everett, MA. 02149	100.00	
6/16/23	Matthew Judd 23 Mt. Vernon Park Apt 3 Malden, MA. 02148	100.00	
6/17/23	Daniel McCormack 34 Brook St. Chelsea, MA. 02150	150.00	
6/13/23	Kevin T. McGonagle 56 Whitman Ave. Melrose, MA. 02176	200.00	Retired
6/20/23	Berard + Valerie Lulchira 36 Abbott Ave. Everett, MA. 02149	200.00	Retired
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD			← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
6/20	FRANCES + John F. Hanlon 173 Main St. Everett, MA. 02149	150.00	
6/20	PAUL E. TACOBACCI 71 Englewood Ave. Everett, MA.	100.00	
6/20	Mary T. Tacobacci 71 Englewood Ave. Everett, MA	100.00	
6/23	Daniel Keefe 21 Englewood Ave. Everett, MA.	100.00	
6/30	Local 143 Int. Assoc. of Fire Fighters - Everett Fire Dept	100.00	
7/5	Neil Medugno 100 Harrison Ave. Wakefield, MA.	100.00	
7/5	Mark Garcia 60 Newton St. Boston, MA. 02135	100.00	
8/7	Fred Capone Attorney at Law 383 BROADWAY, EVERETT, MA.	100.00	
8/28	IBEW Local Union 2222 159 THOMAS BURGIN PKWY FL B QUINCY, MA 02169	500.00	PAC 80530
	Boston Carmens Union Local 589 50 Federal St. 9th FL. Boston 02110	250.00	PAC 80577
Line 9: Total Receipts over \$50 (or listed above)		\$5150.00	
Line 10: Total Receipts \$50 and under* (not listed above)		\$825.00	
Line 11: TOTAL RECEIPTS IN THE PERIOD		\$5975.00	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
5/5/23	David Fadul	1619 Commonwealth Ave. Boston, MA.	campaign strategist	\$240.00
6/14/23	Potter's Printing	207 Pocasset St. Fall River, MA.	printing campaign material	331.13
6/14/23	Connolly Printing	17B Gill St. Woburn, MA.	campaign signs	940.31
6/20/23	Square Space	8 Clarkson St. New York, NY	campaign software	20.00
6/14/23	Market Basket	275 Squire Rd. Revere, MA.	Kick-off party refreshments	227.83
6/20/23	Square Space	8 Clarkson St. New York, NY	campaign web site	184.00
3/7/23	Vote Builder	11 Beacon St. Ste. 410 Boston, MA. 02108	voter Registry Program	700.00
6/16/23	Pizza Lovers	368 Washington Ave Chelsea, MA.	Kick-off party refreshments	123.91
8/8/23	David Fadul	1619 Commonwealth Ave. Boston, MA.	campaign strategist	210.00
7/14/23	Potter's Printing	207 Pocasset St. Fall River, MA.	printing campaign materials	453.94
	ACT Blue	P.O. Box 441146 Somerville, MA.	Voter Registry Program	56.43
Line 12: Expenditures over \$50 (or listed above)				\$3,487.55
Line 13: Expenditures \$50 and under* (not listed above)				
Enter on page 1, line 4 → Line 14: TOTAL EXPENDITURES IN THE PERIOD				\$3,487.55

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
4/13/23	Katy L. Rogers	78 Englewood Ave. Everett, MA 02149	to fund my campaign	\$1,000.00
Enter on page 1, line 7 →			Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)	\$1,000.00