# Affordable Unit Application Artemas 5 Air Force Road Everett, MA

This is an important document. If you require language interpretation, please contact the agent for this development directly (<u>info@sebhousing.com</u> or 617-782-6900 x3) and request interpretation services in your own language. If the agent does not speak your primary language they will contact a translator who will provide language assistance.

Este es un documento importante. Si necesita interpretación de idiomas, comuníquese directamente con el agente de este desarrollo (info@sebhousing.com y 617-782-6900 x3) y solicite servicios de interpretación en su propio idioma. Si el agente no habla su idioma principal, se pondrá en contacto con un traductor para que proporcione que brindará asistencia lingüística.

#### Applications must be completed online, or postmarked, by March 31, 2025 at 2:00 pm.

Applications postmarked by the deadline must be received no later than 5 business days after the deadline.

#### YOU CAN COMPLETE AND SUBMIT A LOTTERY APPLICATION ONLINE HERE:



https://form.jotform.com/SEBHousing/Artemas

#### **Maximum Household Income Limits**

\$91,200 (1 person), \$104,200 (2 people), \$117,250 (3 people) \$130,250 (4 people)

#### **Affordable Rent Amounts**

Twelve (12) Studios: \$2,035; Twenty-Eight (28) 1 Bedrooms: \$2,303; Nineteen (19) 2 Bedrooms: \$2,541
\*Rents subject to change after first year. Tenants will pay for utilities: electricity (which is also used for heat and hot water in all units and for cooking in Studio units), gas cooking in 1BR & 2BR units, water, and sewer. Parking is available for residents for \$150/month per space. Pets are permitted. Two pet limit per unit. \$75/month pet fee.

Households must make approximately \$61,000 to lease a Studio unit, \$69,000 to lease a 1BR unit, \$76,200 to lease a 2BR unit

This is not subsidized housing. Rents do not change based on applicant's income and tenants who do not already have housing subsidies (like Section 8 vouchers) will be responsible for paying the full rent themselves. Applicants with a housing subsidy are encouraged to contact the housing agency who issues their housing subsidy to confirm that the rents are within the agency's payment standards to ensure that they will not be prohibited by the housing agency from using the housing subsidy at this property. **Please read the Information Packet for more details.** Units are expected to be ready for occupancy beginning in April 2025.

Directions To Complete this Lottery Application: Online Applications can be completed and submitted at the JOTFORM link above. If you'd prefer to submit a paper/PDF application, it must be completed and delivered by the deadline. This application must be filled out entirely for your application to be processed. If a question does not apply to you, check "N/A". Send or drop off all applications by the date above to: SEB Housing-Artemas, 257 Hillside Ave, Needham, MA 02135. Fax: (617) 782-4500; Phone: (617) 782-6900; Email: info@sebhousing.com

This development does not discriminate in the selection of applicants on the basis of race, color, national origin, disability, age, ancestry, children, familial status, genetic information, marital status, public assistance recipiency, religion, sex, sexual orientation, gender identity, veteran/military status, or any other basis prohibited by law. For TTY Services dial 711. Free translation is available through Certified Languages International.





-	owing contact	information for the	e Head of Household ( <i>pleas</i>	se print clea	ırly):
Applicant's Name:			_		
Address:					
City/Town:		State:	Zip:		
Cell Phone:()	F	Home Phone:(	)		
Work Phone:()					
Email address (if available):					
Please note: Providing your email should documentation faster than if we can only sen we will contact you via postal mail. We will	ıd notifications vi	a postal mail. If you do r	not provide your email address or d		-
Please fill out the chart below for	everyone wh	no will be occupyin	ng the unit:		
Please fill out the chart below for  NAME	everyone wh	HEAD OF HOUSEHOLD OR DEPENDENT	RELATIONSHIP TO APPLICANT LISTED AT THE TOP OF THIS PAGE	IS THIS P FULL-TIME OR WILL B TIME STU THE NI	E STUDENT SE A FULL- UDENT IN EXT 12
		HEAD OF HOUSEHOLD OR	RELATIONSHIP TO APPLICANT LISTED AT THE	FULL-TIMI OR WILL B TIME STU	E STUDENT SE A FULL- UDENT IN EXT 12
		HEAD OF HOUSEHOLD OR	RELATIONSHIP TO APPLICANT LISTED AT THE	FULL-TIMI OR WILL B TIME STU THE NI MON	E STUDENT SE A FULL- UDENT IN EXT 12 ITHS?
		HEAD OF HOUSEHOLD OR	RELATIONSHIP TO APPLICANT LISTED AT THE	FULL-TIMI OR WILL B TIME STU THE NI MON' Yes	E STUDENT SE A FULL- UDENT IN EXT 12 FHS? No

<b>HOUSEHOLD TYPE</b> You must check one of the following boxes for your household Type. The Information Packet has more details on Types.
1 person household (Type I)
☐ 1 person household with a disability or medical need for TWO bedrooms (Please note that verification from medical provider of need for a 2BR unit will be required at certification otherwise household may be removed from Waiting Lists) (Type II)
2 person household: 2 heads-of-household ( <i>Type I</i> )
2 person household: 1 head-of-household plus one dependent (Type II)
2 person household with a disability or medical need: 2 heads-of-household where (A) heads-of-household cannot be required to share a bedroom as a consequence of sharing would be a severe adverse impact on their mental or physical health OR (B) there is a separate disability or medical need for <b>two</b> bedrooms. (In either case, please note that verification from medical provider of need for separate rooms for heads of households or of need for a 2BR unit will be required at certification otherwise household may be removed from Waiting Lists) (Type II)
☐ 3 person household: all types ( <i>Type II</i> )
☐ 4 person household: all types ( <i>Type II</i> )
<u>UNIT SIZE INFORMATION:</u> For which bedroom size are you applying (you can select more than one).  □ Studio □ 1 Bedroom □ 2 Bedroom
Do you currently receive or do you have a Section 8 mobile voucher or certificate? (The Lottery Agent does not discriminate based on source of income. This question is asked for the sole purpose of determining ability to pay rent.)
□ Yes □ No

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preference if the applicant or a member of their hous resident of Everett, (B) an employee of the City of Ev	by for Local Preference? An applicant qualifies for local ehold fit into one of the following categories (A) a current erett (including Everett Public Schools) or an employee of a parent or guardian with children attending the Everett need to attach the documentation specified below
AFTER THE LOTTERY and failure to provide the re	equirement documentation may result in the applicant
	•
	nave to submit copies of paystubs AND IF THE PAY STUBS DO d a <b>signed statement</b> from my employer on company letterhead
If qualifying under definition (C) as detailed above: I will lead to the student (by birth certificate or legal guard	nave to submit copies of Everett school transcripts AND proof lianship or divorce decree)
RACE: (OPTIONAL) You are requested to complete the following optional sectithis section may qualify you for additional lottery pools. (	on in order to assist in determining preference. Completing Please check all boxes that apply):
☐ Black or African American ☐ Hispanic or Latino	Asian Native Hawaiian or Pacific Islander Other (please specify)
with a physical disability that meet standards estal	ATION  I of a disabled accessible unit? This is defined as persons blished by the Executive Office of Housing and Livable ssible housing and who needs the features of a disabled-
with a physical disability that meet standards estal	d of a hearing-accessible unit? This is defined as persons blished by the Executive Office of Housing and Livable rment-accessible housing and who needs the features of a

#### **REASONABLE ACCOMMODATION**

Persons with disabilities are entitled to request a reasonable accommodation in rules, policies, practices, or services, ("practices") when such accommodations may be necessary to afford persons with disabilities an equal opportunity to use and enjoy the housing. If you have a reasonable accommodation request related to this application/Certification, please describe it below. If you have any other requests, including a reasonable accommodation request related to the Owner/Developer's practices, or a reasonable modification request related to the physical structure of the building or unit, do not list it here. That request must be made directly to the Owner/Developer.

r you have a reasonable accommodation request related to this application/Certifiation please explain in the provided here or write a signed statement and attach it:	c spac
RELATED PARTY	
Is any member of the household related to or employed by the developer or related to or employed by the Pro	perty
Management Company?	
□ Yes	
□ No	
If yes, please explain the relationship in the space provided here:	
<u>L</u>	
DATABASE INFORMATION	
How did you find out about this affordable housing opportunity?	
(please be as specific as possible, if found "online" please provide web address)	
(	

#### INSTRUCTIONS FOR COMPLETING THE FOLLOWING INCOME TABLE

Please complete the Income Table on the following two pages. You will later be asked to attach supporting documentation in the form of the **five most recent consecutive paystubs and/or income statements for all sources of income, W-2 statements** and the **most recent federal income tax returns** (including all attachments and amendments) for each member of the household.

For the purpose of **income determination**, "**Household**" shall mean all persons whose names appear on the lease, and also all persons who intend to occupy the housing unit as their permanent primary residence, even if they are not included on the lease. The incomes of *all* household members will be included, with the exception of income from employment for household members under the age of 18 or any income over \$480/year of full-time students who are dependents (but please note that documentation of income for those dependents still needs to be supplied).

#### Please note:

- 1. Gross income from current wages, salaries, tips, etc. is the full amount, before any deductions, and is the amount used to determine estimated current annualized income.
- 2. For self-employed applicants- include the contract or job name in the space provided. You will be directed to all the additional documentation you will need to submit in **Section 2.**
- 3. "Interest Income" refers to any amount that you receive from any asset except for amounts drawn down from a retirement account or 401K as those go on the lines for "pension" or "retirement funds".

# INCOME

Household Member Name	Source of Income	Current GROSS Monthly Income
	Employer (name)	
	Self-Employed (contract/job name)	
	Self-Employed (contract/job name)	
	Self-Employed (contract/job name)	
	Child Support/Alimony	
	Child Support/Alimony	
	Social Security Income	
	SSDI	
	SSDI	
	Pension (list source)	
	Pension (list source)	
	Retirement Distributions	

Household Member Name	Source of Income	Current GROSS Monthly Income
	Unemployment Compensation	
	Workman's Compensation	
	Severance Pay	
	Title IV/TANF	
	Full-Time Student Income (18 & Over Only)	
	Full-Time Student Income (18 & Over Only)	
	Periodic payments from family/friends & Recurring Gifts (i.e. rent assistance from family)	
	Interest Income (source)	
	Other Income (name/source)	
	Other Income (name/source)	
	Gross Monthly Household Income (GMHI)	\$ /month
GMHI x 12 =	Gross Annual Household Income	\$ /year

## **ASSETS**

If a section doesn't apply, cross out or write N/A. After the lottery you will be directed to submit detailed bank/balance statements for EVERY ASSET listed here. If any household member has divested themselves of an asset for less than full and fair present cash value of the asset within two years prior to this application, the full and fair cash value of the asset at the time of its disposition must be listed below.

	Bank Name	Last 4 Digits of Acct Number		mount
Checking			Balance \$	
Accounts			Balance \$	
			Balance \$	
			Balance \$	
			Balance \$	
Savings			Balance \$	
Accounts			Balance \$	
			Balance \$	
Trust Account			Balance \$	
Venmo/Paypal			Balance \$	
/Cash-App			Balance \$	
Certificates			Balance \$	
(or CDs)			Balance \$	
(of CDs)			Balance \$	
Savings Bonds	Maturity Date:		Value \$	
	Maturity Date:		Value \$	
401k, IRA,	Company Name:		Value \$	
Retirement	Company Name:		Value \$	
Accounts	Company Name:		Value \$	
(Net Cash Value)	Company Name:		Value \$	
	Name:	# of Shares:	Interest/ Dividends	Value
Mutual Funds			\$	\$
			\$	\$
			\$	\$
Stocks			\$	\$
Stocks			\$	\$
			\$	\$
Bonds			\$	\$
			\$	\$
Investment Land			Current	
(not a home)			Net Equity S	\$

## You MUST complete this section on Real Estate too!

Do you, or anyone on this application, currently own a home (including an investment home) or are listed on the deed for any home?	□Yes □No
If YES, put the current equity or the amount you should receive from the settlement here: \$	

You must now read, sign, and date the following page. Please do not staple your supporting documentation when submitting them.



#### Please read each item below carefully before you sign.

- I hereby declare under pain and penalty of perjury that the information provided on every page of this application is true
  and correct. I understand that if any sources of income or assets are not disclosed on this application, or any information
  provided herein is not true and accurate, this application may be removed immediately from further consideration and I
  will no longer be allowed to reserve a unit.
- 2. I understand that the income and asset numbers I disclose will determine my eligibility for this lottery AND the Waiting Lists on which I will be placed, and that if the income and/or assets I disclose in this Application are less than my total income and/or assets when counting all sources as detailed in this Application and the Information Packet, and/or if my income is higher on the final date of Certification than what I disclosed in this Certification Application, and as a result I am not eligible for the unit(s) designated for the Waiting List(s) I will be placed on as a result of the information disclosed herein, then I will not be able to be added to any other Waiting List based on my position in the original drawing, but rather I will be added to the bottom of the Waiting Lists for which I am eligible as determined by my income at final Certification.
- 3. I understand that this application will be incomplete if I do not sign and date this page and initial at all indicated points in the application and that the failure to timely and/or fully supply information in accordance with the application may result in the the denial of my application and loss of position on all Waiting Lists.
- 4. The undersigned certify that none of the people listed in this application, or their families, have a financial interest in the development and none of the people listed in this application can be considered a Related Party by the affordable housing guidelines that govern this property.
- 5. The undersigned certify that the affordable unit will be undersigned's principal residence and the undersigned cannot own a home elsewhere or in trust while living in an affordable unit.
- 6. I understand that while previous years' tax transcripts and documentation are required, SEB Housing LLC does not use income reported on the previous years' tax documentation to calculate current annualized income.
- 7. I understand that the lease or residency agreement for the units to be occupied through this affordable housing program may be subject to cancellation if any of the information above is not true and accurate.
- 8. I understand that this is a preliminary application and the information provided **does not** guarantee housing. I also understand this is not the lease application used by the management company where the management company (not SEB Housing) will use criteria such credit score, tenant history and criminal background screening (in addition to affordable housing eligibility) to determine eligibility for an affordable unit.
- 9. I understand that any material change in the income or assets of my household that occurs after the submission of this application may make me ineligible for affordable housing. I understand that any changes to income or assets that may put my household into another income tier must be reported to SEB Housing.
- 10. Co-signers and Guarantors are not permitted unless they are co-tenants who will reside in the unit.
- 11. I acknowledge that if my email address is provided in this application, SEB Housing, LLC will correspond with me by email instead of postal mail unless I make a written request otherwise. I understand that any changes to my contact information or household composition must be reported to SEB Housing.
- 12. I acknowledge that the determination of eligibility by SEB Housing is based upon the guidelines that govern the Affordable Housing Program for the development and, as such, barring any confirmed error by SEB Housing in applying the guidelines and/or calculating income, the decision is final and I further agree to hold harmless SEB Housing from any claim(s) related to this application.
- 13. The undersigned give consent to the City of Everett, SEB Housing LLC, EOHLC, and Artemas or their assigns to verify the information provided in this application. The undersigned authorize the release of information necessary in determining income and assets from third-party references.

Applicant's Signature	Date
Applicant's Signature	Date